

10 July 2009

ASX Release

 Bendigo Mining  
 Limited  
 ABN 61 005 674 073

## Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

**Corporate Details:**

ASX Code: BDG

**Issued capital:**

 507.9M ord. shares  
 2.1M unlisted options  
 2.1M unlisted perf. rights  
 2.3M unlisted share rights

**Substantial Shareholders:**

 St Barbara 49.5M (9.7%)  
 STRS Ohio 32.1M (6.3%)  
 Orbis Funds 31.5M (6.2%)

**Directors:**

 Non-Executive Chairman:  
 Peter McCarthy  
 Managing Director:  
 Rod Hanson  
 Non-Executive Directors:  
 Ronnie Beevor  
 Richard Guy OAM  
 David Ransom

**Contact Details:**

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 Australia

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 bendigomining.com.au

 Website:  
 www.bendigomining.com.au

**Issuer:** Bendigo Mining Limited ACN 005 674 073

Details of the issue or offer of securities

Class of securities	ORD
ASX Code of the securities	BDG
Date of the issue or expected issue of the securities	10 July 2009
Total number of securities issued or expected to be issued	11,235,955

**Notice**

1. Bendigo Mining Limited gives ASX (as the relevant market operator) notice relating to the issue of securities identified above.
2. This notice is given under paragraph 5(e) of section 708A of the *Corporations Act 2001 (Cth)*.
3. Bendigo Mining Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
4. As at the date of this notice, Bendigo Mining Limited has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
  - (b) section 674 of the *Corporations Act 2001 (Cth)*.
5. There is no excluded information (as defined in section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

**Signed** for and on behalf of the Issuer:

 Date: 10 July 2009  
 Name: Tim Churcher  
 Position: Chief Financial Officer and Company Secretary

